

**IMPORTANT NOTICE – Discontinuance of the AMP Super Fees Class Action against AMP Superannuation Limited and others listed below**

We refer to your registration as a group member (and/or on behalf of group members) in the class action led by Dale Robert Alford, Sebastian Smith, Anne Cooper and Jodie Mitchell against AMP Superannuation Limited, NM Superannuation Pty Ltd, AMP Life Limited, NMMT Limited, AMP Services Limited and the National Mutual Life Association of Australia Limited (the **AMP Super Fees Class Action**).

You are currently a group member in the AMP Super Fees Class Action if you held one or more superannuation account(s) with AMP at any time from:

- 1 July 2008 for members of the AMP Superannuation Savings Trust, AMP Retirement Trust, or the Eligible Rollover Fund; or
- 30 March 2011 for members of the Super Directions Fund, National Mutual Retirement Fund, Wealth Personal Superannuation and Pension Fund, or The Retirement Plan.

This notice contains important information regarding your legal rights and you should read it carefully.

**What is happening?**

Subject to leave of the Court, the Applicants propose to discontinue certain claims made against the AMP respondents. This proposal will impact two categories of group members:

1. Group members invested in Platform Funds, being the Wealth Personal Superannuation and Pension Fund and The Retirement Plan; and
2. Group members invested in Mature Products, being legacy products, which were closed to new members for most or all of the period from 1 July 2008 to 15 May 2020.

This means that we will no longer be pursuing claims for members invested in the Wealth Personal Superannuation and Pension Fund, The Retirement Plan, or the National Mutual Retirement Fund.

Please note: The discontinuance of the claims relating to Platform Funds and Mature Products does not affect the remaining claims made against the Respondents in respect of other superannuation accounts, which remain on foot. You will remain a member of the AMP Super Fees Class Action if you held one or more superannuation account(s) with AMP, other than a Platform Fund or Mature Product, at any time from:

- 1 July 2008 for members of the AMP Superannuation Savings Trust, AMP Retirement Trust, or the Eligible Rollover Fund; or
- 30 March 2011 for members of the Super Directions Fund.

In other words, following the proposed discontinuance, the proceeding will be limited to the claims of members invested in the following products during the relevant periods:

Fund	Product
	AMP Superannuation Limited

AMP Superannuation Savings Trust	SignatureSuper Corporate
	SignatureSuper Personal
	SignatureSuper Allocation Pension/Term Pension
	SignatureSuper Select
	CustomSuper Employer
	SuperLeader
	AMP Flexible Lifetime – Super
	AMP Flexible Lifetime – Super (Personal)
	AMP Flexible Lifetime – Allocated Pension
	AMP Flexible Lifetime – Term Pension
	AMP Flexible Lifetime (Super and Retirement)
AMP Retirement Trust	AMP Flexible Super - Super
	AMP Flexible Super – Retirement
	Eligible Rollover Fund (ERF)
<b>NM Superannuation Pty Ltd</b>	
Super Directions Fund	Simple Super
	Simple Super Rollover Plan
	Super Directions for Business
	Super Directions for Business Rollover Section
	Tailored Super
	Tailored Super Rollover Plan

More information about the AMP Super Fees Class Action including eligibility and registration details can be found [at our webpage](#).

### **Are there any costs involved with the discontinuance?**

As a group member in the AMP Super Fees Class Action, you are not exposed to any costs associated with the discontinuance of the class action. Any orders made for costs in the proceeding do not apply to you.

### **What does this mean for my claims?**

The claims made in the AMP Super Fees Class Action that relate to the remaining superannuation funds will continue to be pursued in the AMP Super Fees Class Action, and as noted above, you may remain a member of the class in this proceeding if you held one or more of these superannuation accounts during the Relevant Periods. With respect to the claims in the AMP Super Fees Class Action that relate to Mature Products and Platform Funds, as a consequence of the proposed discontinuance you are placed back in the position you would have been in if the AMP Super Fees Class Action had not been commenced. Your legal rights are not affected by the discontinuance and you are still able, should you wish, to bring your own proceedings against the Respondents. Should you wish to take this course, it is important that you seek independent legal advice as soon as possible because strict time limits apply for the commencement of such claims.

### **Who do I contact for further information?**

If you have any questions about this notice, please contact Maurice Blackburn by email [AMPSuperFees@mauriceblackburn.com.au](mailto:AMPSuperFees@mauriceblackburn.com.au) or by phone 1800 270 813.

Kind regards,

Maurice Blackburn